



**HOWARD COUNTY OFFICE OF PURCHASING
TAB SHEET**

BID NUMBER: RFP-02-2019

BID TITLE: Investment Advisory Consultant Services

OPENED BY: Jalene Duressa, Buyer

RECORDED BY: Alexandria Shaw

DATE OF OPENING: September 19, 2018

TIME OF OPENING: 11:00 a.m.

BIDDER	PROPOSAL SUBMITTED YES / NO	EBO/MBE YES / NO
AndCo Consulting	Yes	No
Aon Hewitt Investment Consulting, Inc.	Yes	No
B. Riley Wealth Management	Yes	No
Dahab Associates, Inc.	Yes	No
Gallagher Fiduciary Advisors, LLC	Yes	No
Gavion, LLC	Yes	No
Graystone Consulting	Yes	No
GYL Financial Synergies, LLC	Yes	No
The Hackett Group	Yes	Ye
Marquette Associates, Inc.	Yes	No
Meketa Investment Group, Inc.	Yes	No

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NEPC, LLC	Yes	No
RVK, Inc	Yes	No
Segal Advisors, Inc. DBA Segal Marco Advisors	Yes	No
Wilshire Associates Incorporated	Yes	No