

WHAT'S NEEDED FOR ROUTE 1?

The Route 1 Corridor Master Plan and Implementation Strategy will:

- 1. Create an revitalization strategy for the Route 1 corridor,
- 2. Activate transportation solutions, as well as safety solutions,
- 3. Identify critical public infrastructure needs,
- 4. Identify revitalization and economic development strategies and identify key partners, and
- 5. Improve business vibrancy and quality of life throughout the Route 1 corridor

ROUTE 1 REVITALIZATION TEAM

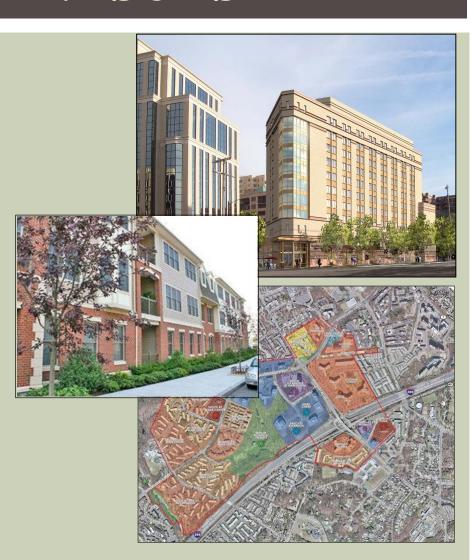






DEVELOPMENT ECONOMISTS REAL ESTATE ADVISORS

- RKG Associates, Inc. established in 1981.
- National leader in economic, planning & real estate consulting
- Relevant Expertise Related to Killeen Assignment:
 - Real Estate Advisory Services
 - Residential and Commercial Market Analysis
 - Housing Affordability Analysis
 - Project Financial Feasibility
 - New Construction, Land Development & Adaptive Reuse Consulting
 - Economic Consulting
 - Fiscal & Economic Impact Analysis
 - Economic Development Strategies
 - Municipal Master/Comprehensive Planning
 - Implementation Strategies



IMPLEMENTATION STRATEGY TEAM



Placemaking & Urban Design





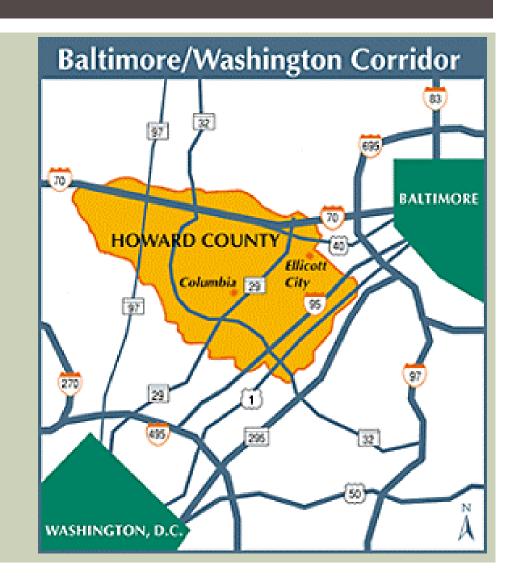


WHAT ARE PEOPLE SAYING ABOUT ROUTE 1?

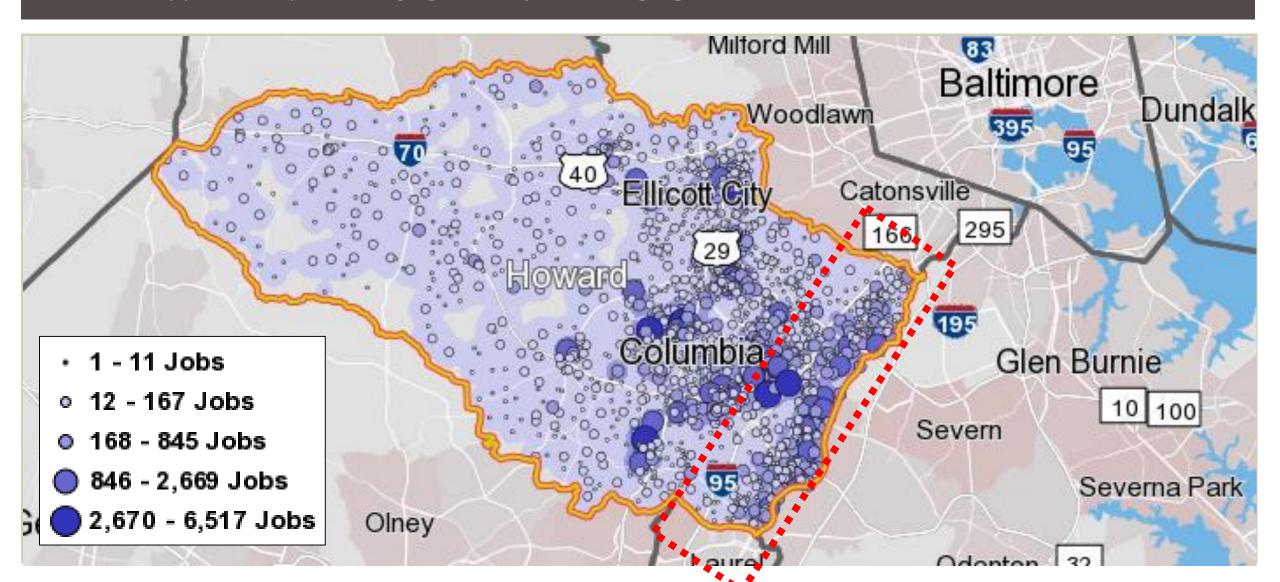
- Too much development without the necessary infrastructure in place
- Concerns about the future of Route 1 and the need to move ahead with a desired course of action . . . not spending more money on studying it
- People want "visionary" changes along Route 1... not only administrative solutions
- How does the county bring state and federal funding to revitalize Route 1?
- How can Route 1 better serve the needs of Howard County residents and corridor businesses?

WHY DO WE CARE ABOUT ROUTE 1?

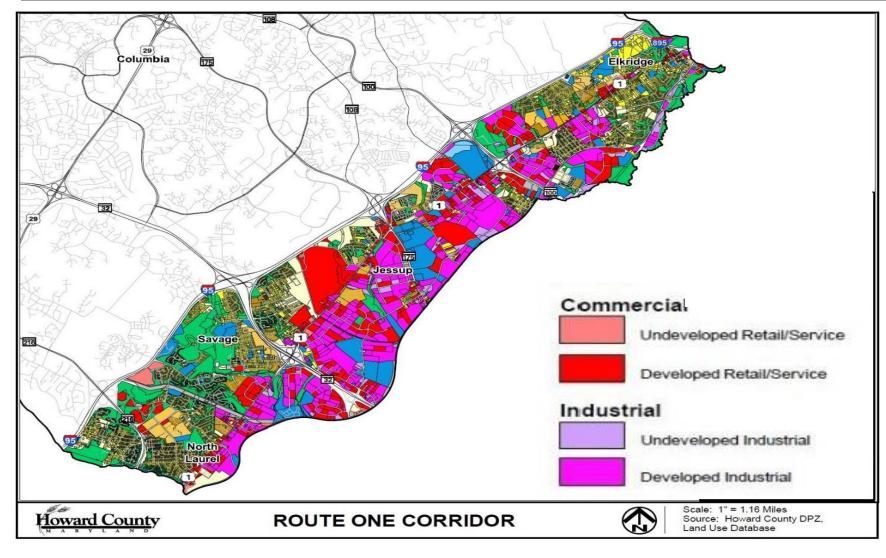
- Route 1 Connects Howard County to both Washington, DC and Baltimore Metro Areas
- 30% County's Employment Base is Located between I-95 and Route 1 (55,000+jobs)
- Route 1 is one of Howard County's Designated Growth Areas
- Provides Access to High Income Households. 53% of County Households Earn more the \$100,000/yr.
- Howard County has been the Fastest Growing County in the Region Since 1970



30% OF THE COUNTY'S JOB BASE IS LOCATED BETWEEN I-95 AND ROUTE 1



WHO USES ROUTE ONE?











WHY HASN'T MORE HAPPENED ALONG ROUTE 1?

- Route 1 Operates within a Highly Competitive Regional Market. "Consumers have Choices, Developers have Choices"
- The Corridor's Land Use Mix and Ownership Pattern is Complex
- Land Assemblage is Difficult, Costly and Takes Many Years to Complete
- Developers not Incentivized to Take Added Risk without an Active Public Sector Partner to Work With
- Most Corridor Businesses and Properties are Not Vacant and Abandoned. Land Values are High and don't Lend Themselves to Redevelopment
- County Government has not had the Organizational Structure or Expertise Required to Undertake Complex Redevelopment Projects
- Route 1 Lacks Basic Institutional Partners to Support Redevelopment (i.e., hospital, college, large bank, churches, etc.)





WHAT MATTERS TO LOCAL BUSINESS?

- What is Your Opinion About the Route1 Corridor as a Place to Conduct Business?
- Do you Believe Route 1 Creates Competitive Advantages or Disadvantages for your Business?
 - Ability to Expand your Business
 - Ability to Attract a Qualified Workforce
 - Easy Access to Consumers or Business Partners
 - Accessibility to Services or B2B Partners to Support Your Business
 - Traffic Moving Employees and Goods
- Do you Feel Route 1 Corridor Businesses have a Common Set of Interests? If so, What are They?
- Do Corridor Business Leaders have a Role to Play in Revitalization? What is that Role?





WILL WE KNOW IT WHEN WE SEE IT?

- Improved Appearance of Corridor
- Safer Traffic Movements and Improved Public Transit Options
- Improved Pedestrian and Bikeway Trails/Sidewalks
- Redevelopment of Older, Underutilized or Run-down Properties
- Higher Quality Development
- Enhanced Shopping and Dining Opportunities
- Active Retail Recruitment Strategy
- A Route 1 Business Association to Represent Business Interests

- A More Active Redevelopment Role Played by Howard County
- More Affordably-Priced Housing Options for Local Workforce
- Broader Support from Planning and Zoning Officials on Business Expansion, Signage and Other Development Issues
- Removal of Undesirable Uses Along the Corridor
- More Business Assistance and Outreach



Howard County, MD													
	1	2018						2019					
	Task Description	JULY	AUG	SEPT	ост	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUNE
	Receipt of Signed Contract/Notice-to-Proceed	A											3
PHASE 1	PROJECT INITIATION												- 3
Task 1	Review of Relevant Reports, Studies and Other Background Data												
Task 2	Project Kick-off Meeting												8
PHASE 2	ECONOMIC AND DEMOGRAPHIC TRENDS ANALYSIS												
Task 3	Demographic and Economic Base Analysis				- 11								
PHASE 3	EXISTING CONDITIONS ANALYSIS												
Task 4	U.S. Route 1 Corridor GIS Land Use Analysis												- 2
Task 5	Development Trend Analysis of Major Land Use Categories					8							
Task 6	Real Estate Market Supply/Demand Analysis				š								
Task 7	Urban Design Analysis												
Task 8	Corridor Transportation and Transit Planning Assessment				9	- 3							
PHASE 4	ANALYSIS OF AREA (RE)DEVELOPMENT OPPORTUNITIES												
Task 9	Analysis of Area (re)development Potential												**
Task 10	Key Property Owner and Real Estate Developer Interviews												
Task 11	Inventory of Existing County and State Economic Development Tools												- 8
Task 12	Preliminary (re)development Conceptual Scenarios								-				8
Task 13	Site (Re)development Feasibility Analysis				_								
Task 14	Define Assumptions and Transportation Scenarios for Analysis												
PHASE 5	(RE)DEVELOPMENT REFINEMENT & IMPLEMENTATION STRATEGY												
Task 15	Expert Panel/Developer Roundtable												5
Task 16	Final Conceptual Framework and Urban Design Concepts												- N
Task 17	Refined Transportation Recommendations												
													10